

RABINOWITZ, LUBETKIN & TULLY, LLC

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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEW JERSEY**

In re:

IMMUNE PHARMACEUTICALS INC.,
et al.,

Debtors.

Case No. 19-13273 (VFP)

Chapter 7

Jointly Administered

Hearing Date: Dec. 7, 2021 at 10:00 AM

**CERTIFICATION OF JONATHAN I. RABINOWITZ IN SUPPORT OF MOTION
FOR APPROVAL OF SETTLEMENT AND MUTUAL RELEASE AGREEMENT**

Jonathan I. Rabinowitz hereby certifies as follows:

1. I am a member of the law firm of Rabinowitz, Lubetkin & Tully, LLC, which serves as counsel for Jeffrey A. Lester, the Chapter 7 Trustee for the bankruptcy estates of Immune Pharmaceuticals Inc. and its subsidiaries. As such, I am fully familiar with the matters set forth herein.

2. On November 9, 2021, the Trustee filed a Motion for Approval of Settlement and Mutual Release Agreement with Discover Growth Fund, LLC; certain former directors and officers of the Debtor; and Argonaut Insurance Company (the "Insurer").

3. Annexed as Exhibit A to the Trustee's Certification in support of the Motion is a copy of the Agreement, which at that time was executed by all parties except for Argonaut.

4. Argonaut has since executed the Agreement. Annexed hereto as Exhibit A is a copy of a conformed signature page.

I certify that the foregoing statements made by me are true. I am aware that if any of the foregoing statements are willfully false I am subject to punishment.

By: /s/ Jonathan I. Rabinowitz
JONATHAN I. RABINOWITZ

Dated: November 16, 2021

EXHIBIT A

THE INSURER:

Dated:

ARGONAUT INSURANCE COMPANY

BY: /s/ Patrick McGinley

NAME: Patrick McGinley

TITLE: Vice President Claims